



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

17 July 2025

| | |
|---|---|
| Issue Number | 250206 |
| Tender Type | Reopening |
| Tender Date | 21 July 2025 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 6 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.54% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 2 April |
| Original Tenor | One Year |
| Maturity Date | 2 April 2026 |
| Issue and Settlement Date | 22 July 2025 |
| Dated Date(Value Date) | 2 April 2025 |
| Listing Date | 24 July 2025 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+ | |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

17 July 2025

| | |
|---|--|
| Issue Number | 250214 |
| Tender Type | Reopening |
| Tender Date | 21 July 2025 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 5 Billion |
| Interest Type | Floating |
| Coupon Formula | Reference Rate + Spread |
| Reference Rate | Pledged Repo Rate (DR007) |
| Spread | -0.08% |
| Interest Payment Frequency | Quarterly |
| Interest Payment Dates | 10 January, 10 April, 10 July, 10 October |
| Interest Reset Frequency | Quarterly |
| Interest Reset Dates | 10 January, 10 April, 10 July, 10 October |
| Original Tenor | Three Years |
| Maturity Date | 10 January 2028 |
| Issue and Settlement Date | 22 July 2025 |
| Dated Date(Value Date) | 10 January 2025 |
| Listing Date | 24 July 2025 |
| Clearing House | China Central Depository & Clearing Co., Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+ | |

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